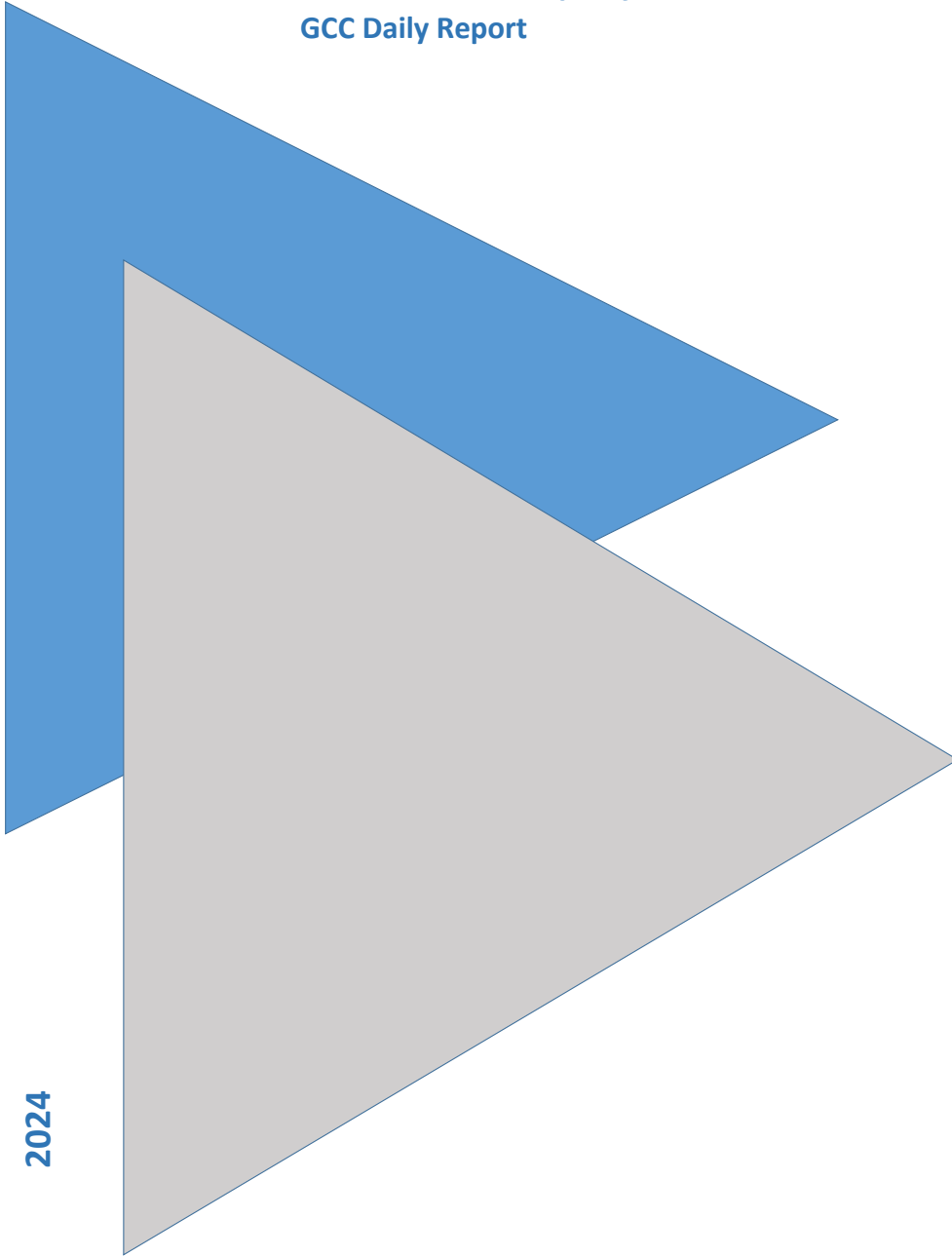
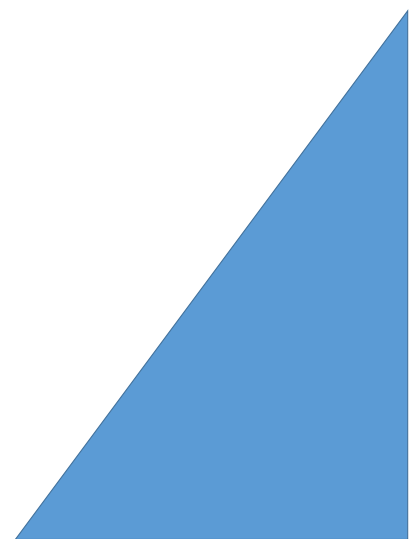


**Financial Services Company**  
GCC Daily Report



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# FSC Daily Report

29/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,335.08	0.9	5.2	21.1	20.5	3.2	2.8	1.85%
MSCI Emerging Markets Index	1,041.52	1.3	1.7	15.2	15.0	1.6	1.7	2.70%
MSCI FM FRONTIER MARKETS	512.59	0.4	1.1	10.9	12.8	1.5	1.8	3.99%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	504.21	0.0	(5.0)	10.1	14.4	1.4	1.7	4.52%
Muscat Stock Exchange MSX 30 Index	4,776.65	0.3	5.8	12.6	11.8	0.9	0.8	5.51%
Tadawul All Share Index	12,296.35	0.5	2.7	22.2	22.2	2.5	2.3	3.11%
Dubai Financial Market General Index	4,141.01	(0.2)	2.0	8.0	12.1	1.3	1.0	5.46%
FTSE ADX GENERAL INDEX	9,054.35	0.1	(5.5)	19.7	20.9	2.7	2.1	2.17%
Qatar Exchange Index	9,736.39	0.7	(10.1)	11.1	13.6	1.3	1.5	4.90%
Bahrain Bourse All Share Index	2,025.79	0.1	2.8	8.0	11.4	0.8	0.9	8.30%
Boursa Kuwait All Share Price Return Ir	7,043.69	0.3	3.3	15.9	20.1	1.4	1.5	3.30%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	535.90	0.8	1.3	16.7	16.8	1.7	1.7	2.71%
MSCI AC Asia Ex. Japan Index	658.15	1.2	2.6	16.7	16.6	1.6	1.6	0.00%
Nikkei 225	37,934.76	0.8	13.4	27.1	25.0	2.1	1.9	1.66%
S&P/ASX 200	7,637.38	0.8	0.6	19.2	19.1	2.2	2.2	3.82%
Hang Seng Index	17,746.91	0.5	4.1	9.9	11.2	1.0	1.1	3.99%
NSE Nifty 50 Index	22,649.80	1.0	4.2	23.6	24.7	3.8	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.50	1.1	6.1	15.5	16.4	2.1	1.9	3.18%
MSCI Emerging Markets Europe Index	128.33	1.4	9.4	7.2	6.9	1.2	1.0	3.87%
FTSE 100 Index	8,182.98	0.5	5.8	14.4	14.3	1.9	1.7	3.78%
Deutsche Boerse AG German Stock Inc	18,153.81	(0.0)	8.4	15.2	15.7	1.7	1.6	3.05%
CAC 40	8,094.05	0.1	7.3	14.3	16.7	2.1	1.8	2.87%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,053.61	1.0	6.5	24.5	22.8	4.5	3.9	1.45%
S&P 500 INDEX	5,099.96	1.0	6.9	24.4	22.6	4.7	4.1	1.40%
Dow Jones Industrial Average	38,239.66	0.4	1.5	21.9	20.0	4.8	4.5	1.90%
NASDAQ Composite Index	15,927.90	2.0	6.1	39.9	36.9	6.2	5.6	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	595.94	0.2	11.3	-28%	161%
Gold Spot \$/Oz	2,343.00	0.2	13.6	-2%	123%
BRENT CRUDE FUTR Jun24	88.97	-0.6	16.1	-4%	99%
Generic 1st'OQA' Future	89.27	-0.8	17.0	-29%	384%
LME COPPER 3MO (\$)	9,965.50	1.0	16.4	-7%	130%
SILVER SPOT \$/OZ	27.39	0.7	15.1	-6%	129%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,776.65							
Change	15.98	0.34%						
Previous Close	4,760.67		Financial Sector	7,739.20	7,698.64	0.53%	5.17%	4.69%
Open	4,760.22		Industry Sector	5,852.36	5,879.71	-0.47%	3.44%	6.89%
Day's High	4,813.19		Services Sector	1,837.67	1,851.13	-0.73%	-0.54%	17.38%
Day's Low	4,759.73		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.82%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,296.35		Tadawul Banks	11,841.55	11,721.46	1.02%	1.90%	-3.64%
Change	64.81	0.53%	Tadawul Energy	5,703.13	5,695.18	0.14%	0.28%	-2.09%
Previous Close	12,231.54		Tadawul Utilities	13,710.70	13,827.84	-0.85%	-5.57%	13.85%
Open	12,273.70		Tadawul Telecom	7,588.82	7,650.37	-0.80%	-1.43%	-3.00%
Day's High	12,394.23		Tadawul Insurance	10,573.77	10,584.04	-0.10%	-2.80%	-1.05%
Day's Low	12,272.23		Tadawul Retailing	8,131.10	8,182.67	-0.63%	-1.12%	-3.16%
YTD Change	2.75%		Tadawul Food & Beverages	6,272.70	6,282.92	-0.16%	-0.02%	-3.95%
Volume Mn	188,580.68		Tadawul Media	30,680.98	30,104.10	1.92%	1.77%	-6.11%
Value Traded Mn	6,904.52		Tadawul Materials	6,347.64	6,224.72	1.97%	3.54%	3.02%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	11,761.88	11,856.85	-0.80%	-1.09%	-2.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.13	7.69%	CHUBB ARABIA COOPERATIVE INS	33.70	-4.94%	TOURISM ENTERPRIS	0.92	25494.52
SAUDI PAPER MANUFACTURING CO	75	7.14%	JAZEZ INTERNATIONAL CO	29.85	-4.02%	SAUDI ARABIAN OIL C	30.15	7329.51
UMM AL-QURA CEMENT CO	16.68	6.38%	ALDREES PETROLEUM AND TRANSP	160.40	-2.79%	BATIC INVESTMENTS	3.19	6964.89
NATIONAL ENVIORNMENTAL RECYC	12.5	5.22%	ASTRA INDUSTRIAL GROUP	168.80	-2.65%	ANAAM INTERNATIO	1.07	5700.88
THIMAR DEVELOPMENT HOLDING	15.18	5.12%	SAVOLA	50.20	-2.52%	ALINMA BANK	33.35	5474.08

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,141.01							
Change	-7.22	-0.17%						
Previous Close	4,148.23		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,147.39		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,161.44		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,135.51		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.02		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	78,075.54		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	224.14		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.329	2.17%	DUBAI ISLAMIC INSURANCE CO	0.398	-2.45%	DEYAAR DEVELOPME	0.73	15,239.49
DEYAAR DEVELOPMENT PJSC	0.734	1.80%	AMLAK FINANCE	0.774	-2.03%	EMAAR PROPERTIES I	8.09	7,429.05
EMIRATES INTEGRATED TELECOMM	5.72	1.78%	AMANAT HOLDINGS PJSC	1.03	-1.90%	UNION PROPERTIES F	0.42	6,656.83
DUBAI ISLAMIC BANK	5.55	0.91%	TAKAFUL EMARAT INSURANCE	0.52	-1.89%	DUBAI ELECTRICITY &	2.36	5,635.76
UNION PROPERTIES PJSC	0.423	0.71%	EMAAR DEVELOPMENT PJSC	8.4	-1.75%	AMLAK FINANCE	0.77	5,239.25

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,054.35							
Change	12.07	0.13%						
Previous Close	9,042.28		Financial	16,020.56	16,010.29	0.06%	0.06%	-0.66%
Open	9,042.28		Telecommunication	4,224.63	4,225.25	-0.01%	-0.01%	-7.00%
Day's High	9,079.12		Consumer Services	11,155.90	11,100.12	0.50%	0.50%	-6.52%
Day's Low	9,042.28		Basic Material	4,798.39	4,782.76	0.33%	0.33%	-1.68%
YTD Change	-5.47%		Industrials	2,756.56	2,751.94	0.17%	0.17%	-5.33%
			Utilities	11,005.24	11,124.43	-1.07%	-1.07%	-7.67%
Volume Mn	176,189.55		Energy	1,944.84	1,932.11	0.66%	0.66%	-3.45%
Value Traded Mn	741.22		Health Care	2,947.43	2,932.15	0.52%	0.52%	0.62%
Traded / Listed Stocks	72	84	Real Estate	8,189.12	7,964.54	2.82%	2.82%	-3.99%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MANAZEL REAL ESTATE PJSC	0.387	14.50%	FOODCO NATIONAL FOODSTUFF CO	1.25	-7.41%	MANAZEL REAL ESTA	0.39	75510.85
ALDAR PROPERTIES PJSC	5.32	3.30%	HAYAH INSURANCE CO PJSC	0.976	-7.05%	MULTIPLY GROUP	2.33	21083.04
AL SEER MARINE SUPPLIES & EQ	4.9	2.08%	NATIONAL BANK OF UMM AL QAIW	1.9	-4.04%	ESHRAQ INVESTMEN	0.32	17843.01
NATIONAL MARINE DREDGING CO	26.82	1.59%	GULF CEMENT CO	0.382	-3.29%	DANA GAS	0.66	13593.48
GHITHA HOLDING PJSC	35.16	1.44%	FUJAIRAH CEMENT INDUSTRIES	0.31	-3.13%	ALDAR PROPERTIES P	5.32	8778.33

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,736.39							
Change	69.21	0.72%						
Previous Close	9667.18		<b>Total Return</b>	21,899.10	21,743.43	0.72%	1.03%	-0.50%
Open	9667.18		<b>Rayan Islamic</b>	4,679.84	4,648.15	0.68%	1.22%	1.29%
Day's High	9751.68		<b>All Share</b>	3,412.98	3,388.55	0.72%	1.04%	-0.31%
Day's Low	9667.18		<b>Banks &amp; Finance</b>	4,050.92	4,026.30	0.61%	0.69%	-1.13%
YTD Change	-0.101032		<b>Industrials</b>	4,076.99	4,042.19	0.86%	1.06%	0.42%
Volume Mn	121.731		<b>Transportation</b>	4,924.94	4,868.47	1.16%	1.80%	0.37%
Value Traded Mn	322.9893		<b>Real Estate</b>	1,599.20	1,575.85	1.48%	2.07%	4.90%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,427.36	2,383.28	1.85%	3.20%	2.37%
			<b>Telecommunications</b>	1,582.72	1,595.21	-0.78%	0.24%	-5.09%
			<b>Consumer Goods</b>	7,308.32	7,268.83	0.54%	1.29%	1.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ISLAMIC INSURANCE GROU	8.59	8.13%	AL MEERA CONSUMER GOODS CO	13.15	-5.80%	BALADNA	1.39	18518.03
AL FALEH EDUCATION HOLDING	0.72	3.29%	QATAR INDUSTRIAL MANUFACTUR	2.64	-1.97%	QATAR ALUMINUM N	1.41	15869.84
QATAR GAS TRANSPORT(NAKILAT)	3.96	2.51%	QATAR EXCHANGE INDEX ETF	9.57	-1.71%	MAZAYA REAL ESTAT	0.66	10953.55
BARWA REAL ESTATE CO	2.93	2.41%	OOREDOO QPSC	10.00	-1.01%	MASRAF AL RAYAN	2.51	7614.37
BALADNA	1.39	2.21%	QATAR ELECTRICITY & WATER CO	15.32	-0.58%	ESTITHMAR HOLDINC	2.03	5543.52

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,025.79							
Change	1.66	0.08%						
Previous Close	2,024.13		<b>MSCI Bahrain</b>	155.95	153.83	1.38%	1.38%	-2.80%
Open	2,024.13		<b>MSCI Bahrain Domestic Islamic</b>	59.40	58.21	2.06%	2.05%	-2.73%
Day's High	2028.570		<b>MSCI Bahrain Net TR USD</b>	414.91	414.91	0.00%	0.00%	-0.51%
Day's Low	2024.130							
YTD Change	2.75%							
Volume Mn	1,328.83							
Value Traded Mn	0.407							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.55	1.85%	APM TERMINALS BAHRAIN BSC	1.19	-3.09%	GFH FINANCIAL GROU	0.30	519.58
GFH FINANCIAL GROUP BSC	0.30	1.72%	AL SALAM BANK BSC	0.21	-0.48%	ITHMAAR HOLDING E	0.04	363.70
BBK BSC	0.51	0.20%	-	-	-	AL SALAM BANK BSC	0.21	112.17
NATIONAL BANK OF BAHRAIN BSC	0.54	0.19%	-	-	-	ALUMINIUM BAHRAI	1.27	97.00
-	-	-	-	-	-	BAHRAIN NATIONAL I	0.49	51.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,043.69							
Change	21.60	0.31%	<b>Industrials</b>	770.38	764.89	0.72%	-26.30%	-15.15%
Previous Close	7,022.09		<b>Banks</b>	1,727.99	1,721.63	0.37%	-2.46%	4.89%
Open	7,025.29		<b>Consumer Service</b>	832.59	839.11	-0.78%	7.75%	26.42%
			<b>Technology</b>	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,049.50		<b>Real Estate</b>	1,291.98	1,281.28	0.84%	-0.28%	6.52%
Day's Low	7,006.66		<b>Financial Services</b>	1,328.01	1,331.52	-0.26%	-1.88%	9.55%
YTD Change	3.32%		<b>Telecom</b>	1,042.76	1,044.88	-0.20%	-2.10%	-5.64%
			<b>Health Care</b>	487.29	473.77	2.85%	41.82%	1.07%
Volume Mn	0.20		<b>Insurance</b>	2,550.68	2,553.07	-0.09%	-0.65%	11.25%
Value Traded Mn	50.82		<b>Basic Materials</b>	854.71	847.39	0.86%	8.20%	14.58%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
UNICAP INVESTMENT AND FINANC	110.00	6.80%	AL TAMDEEN INVESTMENT CO	570.00	-5.00%	AGILITY	321.00	27035.62
KUWAIT REAL ESTATE HOLDING C	33.00	6.45%	TAMDEEN REAL ESTATE CO KSC	380.00	-4.76%	NATIONAL REAL ESTA	103.00	17659.19
WETHAQ TAKAFUL INSURANCE CO	39.60	5.88%	CREDIT RATING & COLLECTION	45.40	-4.42%	KUWAIT FINANCE HC	723.00	11606.31
HAYAT COMMUNICATIONS	84.90	5.07%	ALIMTIAZ INVESTMENT GROUP	47.90	-4.39%	KUWAIT INTERNATIO	163.00	10005.44
NATIONAL REAL ESTATE CO	103.00	4.57%	EQUIPMENT HOLDING CO K.S.C.C	26.90	-3.58%	ASIYA CAPITAL INVES	43.30	9148.73

Source: FSC